

WOONSOCKET SCHOOL DISTRICT 55-4
SANBORN AND JERAULD COUNTIES
LIMITED TAX GENERAL OBLIGATION CERTIFICATES, SERIES 2005

RECEIVED

NOV 3 3 05

BOND INFORMATION STATEMENT
State of South Dakota
SDCL 6-8B-19

S.D. SEC. of STATE

1490337

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: \$1.00

TELEPHONE: #(605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other Certificates of any type shall file with the Secretary of State a bond information statement concerning each issue of Certificates.

1. Name of issuer: Woonsocket School District.
2. Designation of issue: Limited Tax General Obligation Certificates, Series 2005
3. Date of issue: October 15, 2005.
4. Purpose of issue: Providing funds for the construction of a school building addition for grades 7 through 12, and to furnish and equip the same.
5. Type of bond: tax-exempt.
6. Principal amount and denomination of bond: \$1,200,000.00.
7. Paying dates of principal and interest:

See attached Schedule.

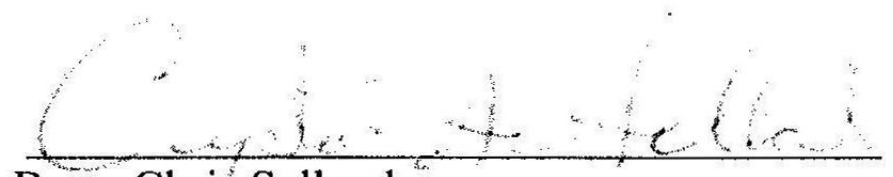
8. Amortization schedule:

See attached Schedule.

9. Interest rate or rates, including total aggregate interest cost:

See attached Schedule.

This is to certify that the above information pertaining to the Limited Tax General Obligation Certificates is true and correct on this 28th day of October 2005.


By: Chris Selland
Its: Business Manager

BOND DEBT SERVICE

WOONSOCKET SCHOOL DISTRICT NO. 55-4 SANBORN AND JERAULD COUNTIES, SOUTH DAKOTA LIMITED TAX GENERAL OBLIGATION CERTIFICATES SERIES 2005 Final Pricing

Dated Date 10/15/2005
Delivery Date 10/28/2005

| Period Ending | Principal | Coupon | Interest | Debt Service | Annual Debt Service |
|------------------|-----------|--------|------------|--------------|------------------------|
| 10/28/2005 | | | | | |
| 07/15/2006 | | | 39,690.00 | 39,690.00 | 39,690.00 |
| 01/15/2007 | | | 26,460.00 | 26,460.00 | |
| 07/15/2007 | 45,000 | 3.350% | 26,460.00 | 71,460.00 | 97,920.00 |
| 01/15/2008 | | | 25,706.25 | 25,706.25 | |
| 07/15/2008 | 45,000 | 3.500% | 25,706.25 | 70,706.25 | 96,412.50 |
| 01/15/2009 | | | 24,918.75 | 24,918.75 | |
| 07/15/2009 | 45,000 | 3.700% | 24,918.75 | 69,918.75 | 94,837.50 |
| 01/15/2010 | | | 24,086.25 | 24,086.25 | |
| 07/15/2010 | 45,000 | 3.800% | 24,086.25 | 69,086.25 | 93,172.50 |
| 01/15/2011 | | | 23,231.25 | 23,231.25 | |
| 07/15/2011 | 50,000 | 3.900% | 23,231.25 | 73,231.25 | 96,462.50 |
| 01/15/2012 | | | 22,256.25 | 22,256.25 | |
| 07/15/2012 | 50,000 | 4.000% | 22,256.25 | 72,256.25 | 94,512.50 |
| 01/15/2013 | | | 21,256.25 | 21,256.25 | |
| 07/15/2013 | 55,000 | 4.050% | 21,256.25 | 76,256.25 | 97,512.50 |
| 01/15/2014 | | | 20,142.50 | 20,142.50 | |
| 07/15/2014 | 55,000 | 4.300% | 20,142.50 | 75,142.50 | 95,285.00 |
| 01/15/2015 | | | 18,960.00 | 18,960.00 | |
| 07/15/2015 | 60,000 | 4.300% | 18,960.00 | 78,960.00 | 97,920.00 |
| 01/15/2016 | | | 17,670.00 | 17,670.00 | |
| 07/15/2016 | 60,000 | 4.500% | 17,670.00 | 77,670.00 | 95,340.00 |
| 01/15/2017 | | | 16,320.00 | 16,320.00 | |
| 07/15/2017 | 65,000 | 4.500% | 16,320.00 | 81,320.00 | 97,640.00 |
| 01/15/2018 | | | 14,857.50 | 14,857.50 | |
| 07/15/2018 | 65,000 | 4.600% | 14,857.50 | 79,857.50 | 94,715.00 |
| 01/15/2019 | | | 13,362.50 | 13,362.50 | |
| 07/15/2019 | 70,000 | 4.600% | 13,362.50 | 83,362.50 | 96,725.00 |
| 01/15/2020 | | | 11,752.50 | 11,752.50 | |
| 07/15/2020 | 75,000 | 4.700% | 11,752.50 | 86,752.50 | 98,505.00 |
| 01/15/2021 | | | 9,990.00 | 9,990.00 | |
| 07/15/2021 | 75,000 | 4.700% | 9,990.00 | 84,990.00 | 94,980.00 |
| 01/15/2022 | | | 8,227.50 | 8,227.50 | |
| 07/15/2022 | 80,000 | 4.800% | 8,227.50 | 88,227.50 | 96,455.00 |
| 01/15/2023 | | | 6,307.50 | 6,307.50 | |
| 07/15/2023 | 85,000 | 4.800% | 6,307.50 | 91,307.50 | 97,615.00 |
| 01/15/2024 | | | 4,267.50 | 4,267.50 | |
| 07/15/2024 | 85,000 | 4.800% | 4,267.50 | 89,267.50 | 93,535.00 |
| 01/15/2025 | | | 2,227.50 | 2,227.50 | |
| 07/15/2025 | 90,000 | 4.950% | 2,227.50 | 92,227.50 | 94,455.00 |
| | 1,200,000 | | 663,690.00 | 1,863,690.00 | 1,863,690.00 |